

Notes in Issuance

Programme Limit	R 15 000 000 000
% Notes issued	5.54%
% Notes available for future issuance	94.46%
Total Notes Outstanding - Market Value	R 826 924 513
Total Notes Outstanding - Face Value	R 831 000 000
Largest daily issuance within reporting cycle - Face Value	R 119 000 000
Number of Series in Issue	5
Maximum Maturity allowed	364 days
Longest Remaining Maturity - Days	39 days
Shortest Remaining Maturity - Days	3 days
Average Maturity - Days	25 days
Conditions Precedent that prevent issue of Notes (Yes/No)	No
Ratings of Notes	A1+(ZA)(sf)

Facilities

Liquidity	
Minimum Liquidity Commitment	R 832 000 000.00
Amount drawn down	Nil
Programme Wide Credit Enhancement	
Programme Wide Credit Enhancement available	N/A
Programme Wide Credit Enhancement required	N/A
Programme Wide Credit Enhancement drawn down	N/A

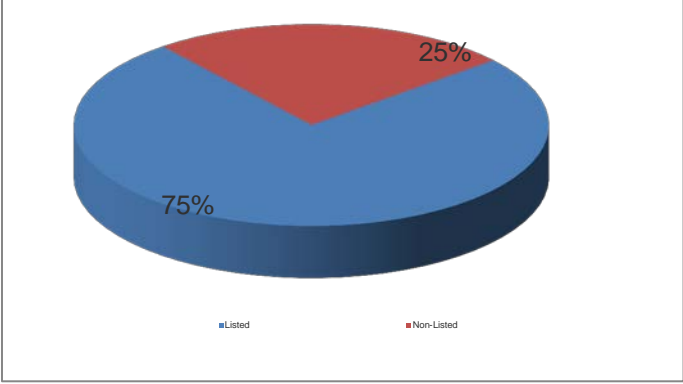
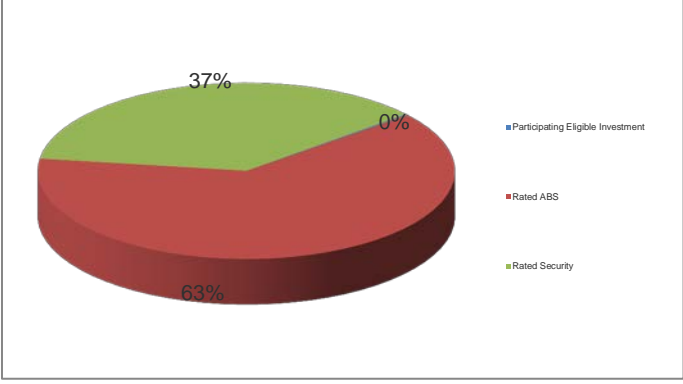
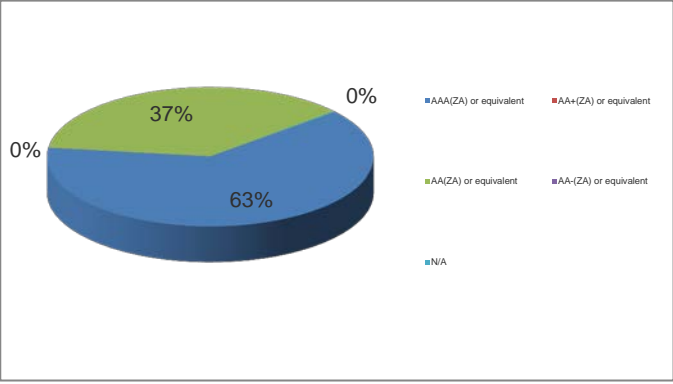
Assets - General information

Total Assets - Book Value	R 830 825 149
Number of Assets in Program	
<i>Participating Eligible Investment</i>	1
<i>Rated Securities</i>	2
<i>Rated ABS</i>	7
Maximum Legal Maturity	25.34 Years
Expected Average Maturity	1.12 Years
Largest % of any Participating Asset (Principal Balance)	36.68%

Assets - Details

		% of Participating Assets	
Industry Category	Automobiles	5.82%	
	Banking/ Finance	8.76%	
	Computers & Electronics	0.00%	
	Consumer products	0.00%	
	Gaming/Leisure & Entertainment	0.00%	
	Industrial/Manufacturing	0.00%	
	Real Estate	85.43%	
	Retail	0.00%	
	Telecommunications	0.00%	
	Total	100.00%	
Asset Category	Auto Loans/Leases	5.82%	
	Bond Obligations	12.23%	
	CMBS	0.00%	
	Corporate Loans	24.45%	
	Credit Cards	0.00%	
	Equipment Leases	8.56%	
	Other	0.20%	
	RMBS	48.75%	
	Trade Receivables	0.00%	
	Total	100.00%	

Assets - Details

		% of Participating Assets	
Listed/Non Listed	Listed	75.35%	
	Non-Listed	24.65%	
	Total	100.00%	
Asset Type	Participating Eligible Investment	0.20%	
	Rated ABS	63.12%	
	Rated Security	36.68%	
	Total	100.00%	
Asset Rating GCR	AAA(ZA) or equivalent	63.12%	
	AA+(ZA) or equivalent	0.00%	
	AA(ZA) or equivalent	36.68%	
	AA-(ZA) or equivalent	0.00%	
	N/A	0.20%	
	Total	100.00%	